

# MEDICAL CANNABIS REGULATION: Taking the best of the North American and European models

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# CONTEXT

- In 2020, UN recognized medical properties of cannabis
- Medical cannabis programs in 25% of countries
- Differential approach across countries based on
  - the type of medical cannabis available
  - the eligibility criteria
  - the distribution model
  - reimbursement scheme
- Choice to use cannabis medications often comes from patients
- Two main types of regulatory frameworks throughout the world: the accommodative North American one and the restrictive European

# RESEARCH QUESTIONS

Which are the boundaries of the medical cannabis market?

Is there a market failure on private research on herbal cannabis?

How the market failure affect the medical market?

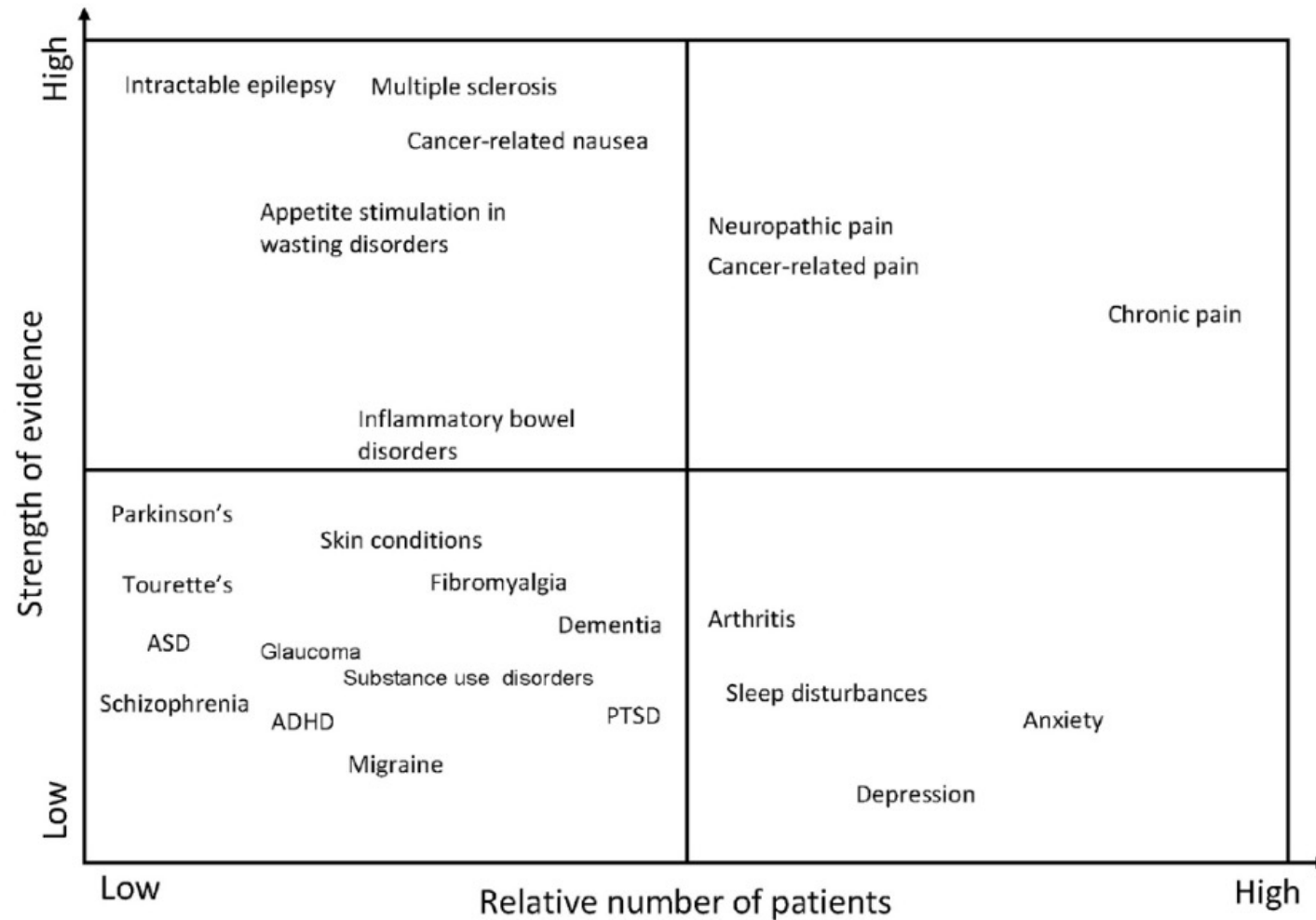
# THE NORTH-AMERICAN MODEL

- North American programs do not treat cannabis as other medications
- Citizen-initiated referendums have legalized the use of herbal cannabis through a state-level approach based on dispensaries
- Use was initially permitted for a short list of conditions, but the list has been progressively broadened to enable access to almost any adult
- Domestic cultivation, sometimes subject to quantity restriction and/ or registration, is also permitted in some states
- Canada does not allow a retail distribution for herbal cannabis, which can only be home delivered (Ablin et al., 2016).

# THE EUROPEAN MODEL

- Mostly used through a special access scheme and as last-resort treatment
- The most common authorized products are standardized drugs containing cannabinoids.
- Only five countries (Czech Republic, Denmark, Italy, Netherlands, Portugal and Germany) have established programs allowing patients to access herbal preparations (Belackova et al., 2018)
  - Italy and Netherlands permit only access to irradiated herbal cannabis
- Pharmaceutical products containing cannabinoids are usually reimbursed from the health system under specific conditions (Krcevski-Skvarc et al., 2018).
  - Costs for herbal cannabis can be reimbursed if conventional treatments have failed and under specific conditions

# THE EVIDENCE ON CANNABIS EFFICACY



Source: Schlag et al. (2021).

Fig. 2. Strength of evidence versus prevalence of use.

# THE EVIDENCE ON CANNABIS EFFICACY

- There is still limited evidence for the majority of medical conditions for which cannabis is currently used
- This limited evidence seems to legitimate to restrict legal medical cannabis to a short list of medical conditions, in the most proven efficient form, i.e. essentially plant-derived and/or synthetic cannabinoids.
- However, a restrictive approach might be misguided because of the strong technical and economic barriers to demonstrate the efficacy of medical cannabis.

# THE ENTOURAGE EFFECT

- It postulates that there are greater benefits for a patient from using the whole plant (especially in its non-irradiated form) than using single extracts of cannabinoids (Williamson, 2001) for synergic interactions in phytomedicine
- Extracts with a broad spectrum of secondary metabolites may have increased efficacy and decreased adverse effects compared to cannabinoids in isolation (Russo, 2011; 2016)
- Stronger antitumor response (in preclinical model of breast cancer) for standardized cannabis drug preparations than pure cannabinoids (Blasco-Benito et al., 2018)



# TECHNICAL AND ECONOMIC BARRIERS

1. If there is an entourage effect, the herbal form would be much more efficient than single cannabinoids;
2. It seems difficult to demonstrate the efficacy of herbal cannabis through randomized controlled trials;
3. Even if possible, the lack of patentability for the findings would lead to a lack of economic incentives to conduct such research;
4. It seems unlikely that public solutions will solve this problem quickly and inexpensively.

# VARIABILITY IN TREATMENT AND RESPONSE

- +601 different varieties that are currently commercialized via seed sales and reviews (Rahn et al., 2016)
  - Different chemical composition make them a heterogeneous array of treatments for patients (Baram et al., 2019)
  - Their effects vary depending upon the variety of cannabis (Vergara et al., 2017)
- Variability in the treatment response of most human subjects tested with cannabis (Atakan, 2012)
- Lack of external validity when
  - cannabis-based product derived from different varieties are used to treat a certain condition
  - preparation is made using the same variety grown in slightly different environments (Berman et al. 2018)

# PATENTABILITY OF HERBAL CANNABIS

- Herbal products are quite different from chemical drugs and are difficult to protect by existing patent laws (Kartal, 2007)
- Plant varieties formed from classical breeding and selection are not patentable as novel innovation
  - Plant breeders can freely cross any varieties of others to produce new varieties, which may then be commercialized (Gambini, 2019)
- Combination therapies made with two or more cannabis compounds
  - Lack of entourage effect
  - High cost as each compound and the combined final product must be proved safe and efficacious (Brodie et al., 2015).
  - Only limited protection is granted (Saha and Bhattacharya, 2011)

# THE MARKET FAILURE IN PRIVATE RESEARCH ON HERBAL CANNABIS

- Lack of financial incentives to conduct clinical trials for pharma companies
- Only 2 of the 79 trials on medical cannabis reviewed by Whiting et al. (2015) evaluated herbal cannabis
- The only completed trials in phase 3 registered at [clinicaltrials.gov](http://clinicaltrials.gov) were sponsored by European universities or the National Institute of Drug Abuse (NIDA)
- Narcotic classification may have discouraged researchers in public institutions from applying for grant funding or pursuing cannabis research efforts (Nutt et al., 2013)

# DUAL DISTRIBUTION SYSTEM

1. Limited to a restrictive list of serious conditions for which there exists scientific evidence of the efficacy of medical cannabis.
  - List of cannabis-based medicines used as conventional medicines
  - Delivery in pharmacies upon medical prescription with total or partial reimbursement
2. A second supply channel would be available, as a complementary distribution system.
  - Non-irradiated herbal cannabis for patients who do not fulfill the criteria for the first channel
  - Patients with a preference for the entourage effect or for cannabis strains not supplied in pharmacies.

# TWO SCENARIOS FOR THE COMPLEMENTARY CHANNEL

- Last-resort treatment scenario
  - Prior to providing prescription for herbal cannabis, a treatment trial with medicinal-grade herbal cannabis or cannabinoids should be undertaken.
  - In the event of a negative response, the opinion of a second physician specialized in herbal cannabis must be obtained.
  - These patients should be monitored periodically rigorously with face-to-face healthcare operators and would benefit from reimbursement from the health insurance system.
- Alternative more easily accessible channel
  - Less on medical expertise, but more on users' expertise.
  - No reimbursement from the health insurance system.
  - Blur the distinction between medical and recreational cannabis.

# CANNABIS SOCIAL CLUBS AS COMPLEMENTARY CHANNEL

- In Belgium, those using cannabis for medical purposes have been integrated in CSCs under three different schemes (Pardal and Bawin, 2018):
  1. mixed CSCs without distinction between recreational and medical members,
  2. CSCs featuring a separate subunit to serve only medical members
  3. CSCs admitting medical members only.
- Candidate medical members must fulfil additional documents from a physician
  - prescription
  - letter acknowledging the condition or symptoms for which the patient is using cannabis.
  - More regular and specific follow-up is offered to medical members.

# CONCLUSION

- North American programs do not treat cannabis as other medications
- Call to rethink the integration of herbal cannabis in Europe by considering
  - The choice of patients to use cannabis is often taken outside of medical expertise
  - the potential existence of the **entourage effect**
  - the heterogeneity in chemical composition across varieties
  - The **lack of private incentive** for clinical research on herbal cannabis
  - The impossibility to publicly fund research in a timely manner
- CSC should be considered as a complementary supply channel to pharmacies
  - New medical paradigm relying more on patients' experience
  - Regulatory framework to **incorporate plant medicine** in the European health system



# **Medical cannabis: thinking out of the box of the healthcare system**

## **Thanks for the attention**



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